

**Name of warrant** MBB.VND.M.CA.T.2020.02  
**Company name** VNDirect Securities Corporation  
**Subject** Notice of issue of covered warrant

**Content:**

VNDirect Securities Corporation announces the issue of covered warrant as follows

1. Issuer:	VNDirect Securities Corporation
2. Head office:	1 Nguyen Thuong Hien street, Hai Ba Trung District, Ha Noi
Short name:	VNDS
3. Name, address of underwriter (if any):	
4. Information on the warrant:	
Name of warrant:	Warrant MBB.VND.M.CA.T.2020.02
Name (code) of underlying security:	MBB
Issuer of underlying security:	Military Commercial Joint Stock Bank
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise :	Cash
Issue date:	Sep 30, 2020
Duration:	6 months
Expiration date:	Mar 30, 2021
Conversion ratio:	1:1
Exercise price (exercise index):	20,000 VND
Value of collateral:	50% value of CWs registered for offering VND
5. Quantity of warrants registered for offering:	3,000,000
6. Issue price:	3,400 VND
7. Minimum subscription quantity:	1,000
8. Maximum subscription quantity:	
9. Time of subscription:	From 8:30 to 11:30 Sep 30, 2020
10. Place of subscription and receipt of prospectus:	Head office, branches, trading office of VNDS and via VNDS's website
11. Bank for blocking depository money:	Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Ha Thanh Branch